Court File No.: CV-13-10279-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

THE HONOURABLE MR.

) MONDAY, THE 12TH

)

JUSTICE NEWBOULD

) DAY OF DECEMBER, 2016

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO GROWTHWORKS CANADIAN FUND LTD.

STAY EXTENSION ORDER

THIS MOTION, made by GrowthWorks Canadian Fund Ltd. (the "**Applicant**") for an order extending the stay period defined in paragraph 14 of the initial order of the Honourable Mr. Justice Newbould made October 1, 2013, as amended and restated on October 29, 2013 (the "**Stay Period**"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Motion Record, including the Notice of Motion and the affidavit of C. Ian Ross sworn on December 1, 2016 (the "Motion Record"), the seventeenth report (the "Seventeenth Report") of FTI Consulting Canada Inc., in its capacity as monitor of the Applicant (the "Monitor"), and on hearing the submissions of counsel for the Applicant and the Monitor, no one appearing for any other party although duly served.

SERVICE

1. THIS COURT ORDERS that the time for service of the Motion Record and the Seventeenth Report is hereby abridged and validated such that this Motion is properly returnable today and hereby dispenses with further service thereof.

STAY EXTENSION

THIS COURT ORDERS that the Stay Period is hereby extended until and including June
30, 2017.

ENTERED AT / INSCRIT À TORONTO ON / BOOK NO: LE / DANS LE REGISTRE NO:

DEC 1 3 2016

PER / PAR:

Court File No. CV-13-102/9-00CL
ONTARIO SUPERIOR COURT OF JUSTICE (Commercial List)
Proceeding Commenced at Toronto
STAY EXTENSION ORDER
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